UC Merced Budget and Enrollment

December 1, 2015

Assembly Budget Subcommittee No. 2 on Education Finance
Current Sources of Funds
UC Merced’s operating budget remains dependent on core funds

UC Merced Revenue Sources (FY 2014-15, Gross Tuition)

Core Funds 71%

General Funds 40%

Gross Tuition 23%

Summer Session 2%

Non-Resident Tuition 3%

Student Fees 4%

Sales & Services 11%

Government 12%

Other Sources 3%

Private Support 2%

Sources: UC System Sources of Funds are from 2014-15 Budget for Current Operations, Summary and Detail. Page S-6.
UC Merced Sources of Revenue from General Ledger. Includes all revenue sources, adjusted to show tuition on a gross basis.
Historic Revenues

As the campus grows, revenue sources should become more diversified.

Total Revenue (Includes Student Financial Aid Set-Asides)

Source: General Ledger. Includes total revenue, including student tuition set-aside funds.
Historic Expenditures: Budgetary Line Item
78% of total expenditures fund salaries, benefits and student financial aid

Total Expenditures (Includes Student Financial Aid Set-Asides)

Source: General Ledger. Includes total revenue, including student tuition set-aside funds.
UC Merced
2020 Project
UC Merced’s vision for 2020 is distinct
An intimate, strategically focused campus

A venue for social mobility reflecting the diversity of California’s next generation

Research distinction in unique, targeted areas

A proven catalyst for economic diversification in the San Joaquin Valley
Given fiscal realities, the first step was reducing the development footprint to be more cost efficient

Original Development Footprint for 2020
- 355 acres
- 1.5 million ASF of new facilities
- 10,000 students

Revised Development Footprint for 2020
- 219 acres ➔ 38% smaller
- 1 million new ASF by 2020 ➔ 33% less
- 10,000 students ➔ Same number of students
The 2020 Project creates the physical capacity for 10,000 students.

Approximately 918,900 ASF of Academic, Residential and Student Life facilities

Compact Development Footprint on 219 acre site

A mixed-use, sustainable approach to design
Immediate and long-term economic benefits

- 12,600 California jobs over the life of the project
- $2.4 billion of potential direct and indirect economic impact
- After construction, 400 additional jobs will be created by the campus
UC Merced Academics

Three Schools
- School of Engineering
- School of Natural Sciences
- School of Social Sciences, Humanities and Arts

Fall 2015 Enrollment
- 6,237 Undergraduates (93%)
- 448 Graduate Students (7%)
Educating California

UC Merced Undergraduates by Region of Origin

- Central Coast: 3.0%
- Inland Empire: 7.0%
- Los Angeles: 0.1%
- Monterey Bay: 24.0%
- North Coast: 2.0%
- North San Joaquin Valley: 1.0%
- Orange County: 21.0%
- Sacramento-Tahoe: 4.0%
- San Diego-Imperial: 6.0%
- San Francisco Bay Area: 5.0%
- South San Joaquin Valley: 5.0%
- Superior California: 0.2%
- Upper Sacramento Valley: 0.4%
- Out State/Foreign: 0.3%
Educating California
Ranked 12th in the Nation – Most Diverse Universities

UC Merced Undergraduates by Ethnicity, 2015

<table>
<thead>
<tr>
<th>Ethnicity</th>
<th>2015</th>
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<tbody>
<tr>
<td>Black</td>
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<tr>
<td>Amer. Indian</td>
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<tr>
<td>Non-resident Alien</td>
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</tbody>
</table>
The original rationale for establishing UC Merced was strategic

1. Accommodate demand for the University of California

2. Enhance access to higher education in the Central Valley

3. Serve California and the region through graduate education and research

Source: “Status Report on Planning for a Tenth University of California Campus”, Discussion Item, Rationale for the 10th Campus, July 1997 Regents Meeting
UC Merced 10th Anniversary

Enrollment History

- Undergrad: 6237
- Grads: 448
- TOTAL: 6685
Long Range Enrollment Plan

![Bar chart showing enrollment numbers for Undergraduates, Graduates, and Total Enrollment from 2013-2021.](chart.png)
Access to Education

- 64% First Generation
- 64% Pell Eligible
- 14 New Foster Youth
  - 41 Total
- 133 New Undocumented
  - 326 Total

UC Merced Ranked 16th of 1182 by Educate To Career
UC Merced
Continued Growth

• 1789 New First Year
• 96 New Transfer

• Engineering – 25%
• Natural Science – 29%
• SSHA – 27%
• Undeclared – 19%
Housing

1406 FY On-campus
2124 On-campus total
1880 Built Beds

Graduation Rate by First Term Housing Status
Application – Yield Trends

* 2015: 17,634 regular apps/1605 enrolled
Valued Education

- 1st to 2nd Year: 84%
- 4 Year Graduation: 33%
- 6 Year Graduation: 66%